

**Colorado National Bank**950 Seventeenth Street  
Denver, CO 80202

FDX:

801-359-3940

D. Wayne Hedberg

**AMENDMENT TO STANDBY LETTER OF CREDIT**

Standby Letter of Credit A5380

Date 27 October 1997

Amendment: Two

Beneficiary: Utah Division of Oil, Gas and Mining  
3 Triad Center, Suite 350  
Salt Lake City, Utah 84180-1203  
and  
U.S. Department of the Interior  
Bureau of Land Management

Applicant: USMX of Utah, Inc.

The above mentioned Letter of Credit is amended as follows:

1. Letter of Credit amount has been decreased USD 738,100.00 to a new aggregate amount of USD 129,200.00.

This amendment is to be considered as part of the above Letter of Credit and must be attached thereto.  
All other terms and conditions remain unchanged.

  
Richard A. Koniar  
Assistant Vice President